



SenFin

SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, March 25, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

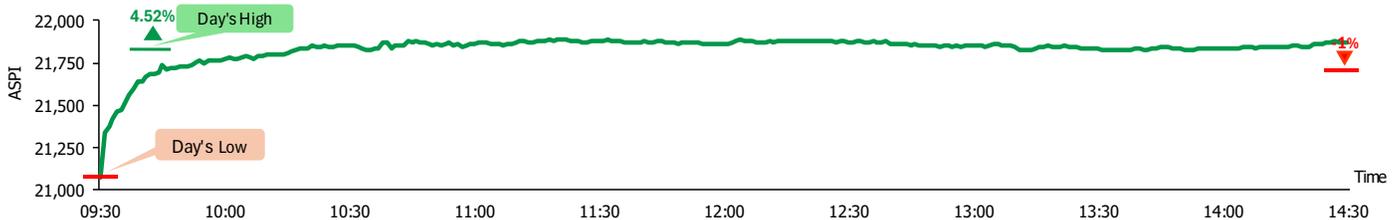
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,868.9	21,071.2	797.6	3.8	(755.5)	(3.3)
S&P SL 20 Index	6,134.2	5,909.2	225.0	3.8	(23.2)	(0.4)
RSI	48.4	38.4				
Value of Turnover (LKR Mn)	6,419.9	4,217.2	2,202.7	52.2		
TRI on All Share (ASTRI)	33,390.5	32,172.7				
Foreign Purchases (LKR Mn)	53.1	47.5				
Foreign Sales (LKR Mn)	578.2	662.0				
Foreign Net Flow (LKR Mn)	(525.0)	(614.5)				
Volume of Turnover (No. in Mn)	299.7	193.4				
Market Capitalization (LKR Bn)	7,779.5	7,495.3				

Market Valuation

PER (x)	11.0
PBV (x)	1.4
DY (%)	3.0

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
25-Mar-2026	21,071.23	21,891.37	820.14	21,071.23	0.00	21,868.85	797.62	3.79%

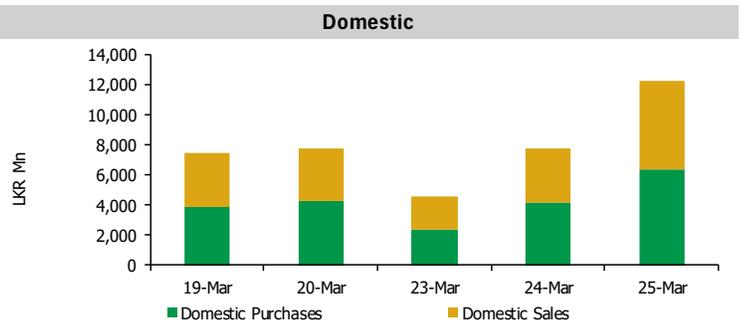


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
ACME	6.6	1.8	37.50%
CPRT	3,431.5	759.5	28.42%
LPRT	726.3	130.3	21.85%
PARA	510.3	87.3	20.63%
EXT	11.9	1.9	19.00%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
HUNT	1,172.3	(105.8)	-8.27%
CTLD	35.0	(1.6)	-4.37%
HAPU	54.5	(2.2)	-3.88%
PALM	58.3	(1.6)	-2.67%
HPFL	13.7	(0.3)	-2.14%

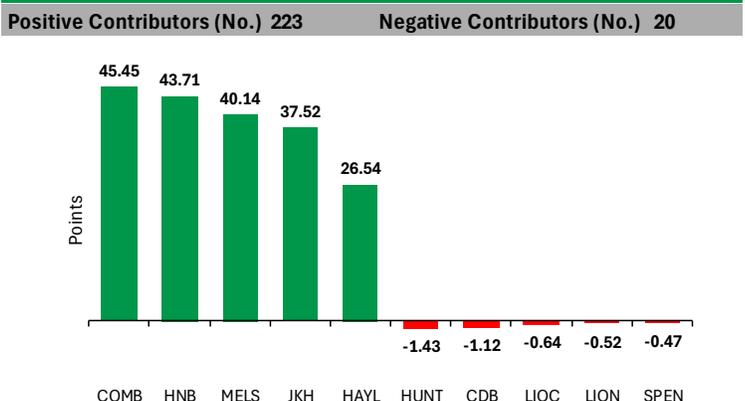
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
MELS	2,501,329	174.00	428,933,588
LMF	2,700,000	81.00	218,700,000
SINS	1,200,000	78.00	93,600,000
ACL	800,000	90.00	72,500,000
DOCK	500,000	119.25	59,625,000

Contributors to ASPI



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

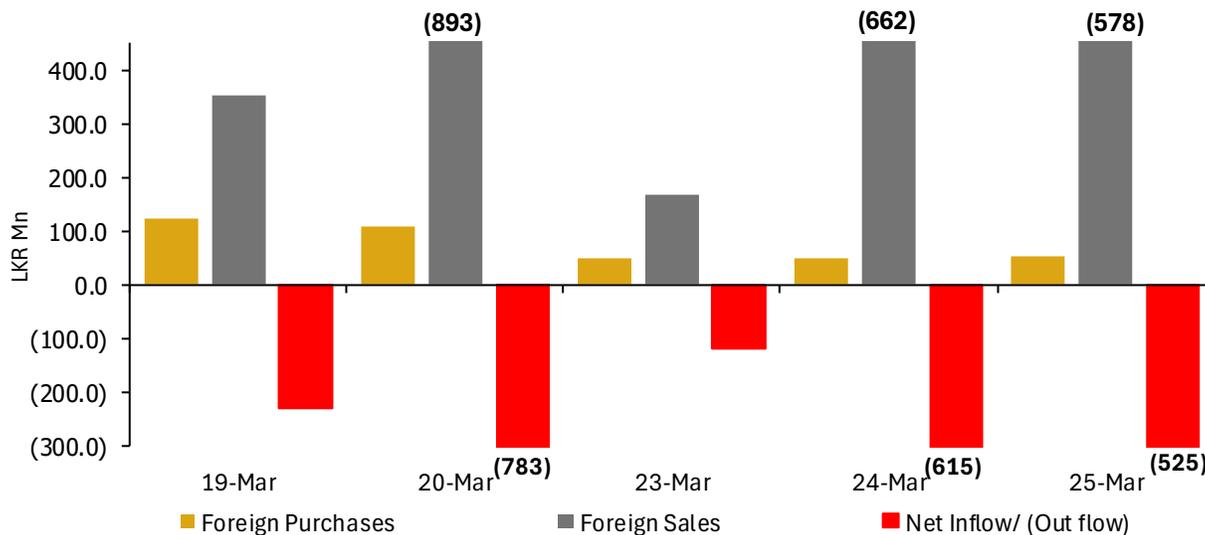
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sale:		LKR Mn
WIND		8.78	MELS		(430.02)
JKH		4.54	MGT		(30.32)
JAT		4.05	HHL		(19.30)
HNB		2.31	LLUB		(15.12)
BIL		2.21	CFIN		(8.17)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	15,229	34,866	(19,637)

*From January 02 to March 25, 2026

Foreign Activities During Last 5 Days

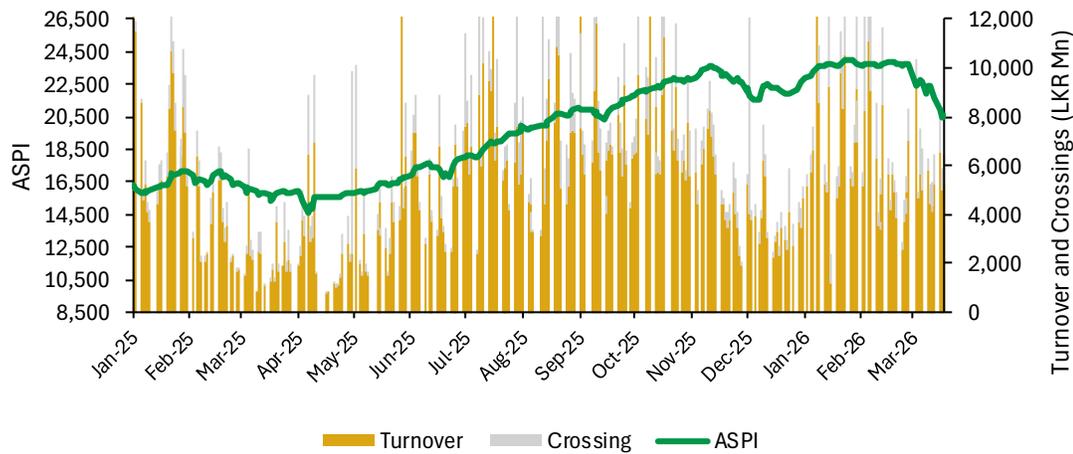


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	87,139	16,219	19%

*Upto March 25, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food Beverage & Tobacco	1,843,220,056.00	21.94%
Capital Goods	713,152,006.20	21.79%
Materials	277,296,413.80	11.77%
Banks	282,091,233.40	9.55%
Insurance	152,914,153.30	7.39%
Retailing	388,198,659.80	7.19%
Diversified Financials	135,392,968.00	7.14%
Real Estate Management & Development	190,185,508.30	5.21%
Consumer Services	164,931,849.90	1.73%
Consumer Durables & Apparel	36,184,224.70	1.60%
Energy	9,707,127.80	1.15%
Utilities	60,191,297.35	0.98%
Commercial & Professional Services	21,731,658.45	0.67%
Health Care Equipment & Services	14,329,677.55	0.47%
Telecommunication Services	30,328,354.30	0.46%
Transportation	16,971,634.05	0.38%
Food & Staples Retailing	4,961,298.90	0.22%
Automobiles & Components	2,029,283.70	0.21%
Software & Services	902,446.65	0.15%
Household & Personal Products	463,191.10	0.01%

Source: CSE